



EUROPEAN LEAD ZINC
EXPLORATION

FERRUM CRESCENT LTD

23 June 2017

Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 9 June 2017, Ferrum Crescent announced the placement of 322,173,789 new fully paid ordinary shares of no par value in the capital of the Company (the **Placing Shares**).

The Placing Shares were issued today at a price of GBP0.0007 per share to raise up to approximately GBP225,521 (before costs).

For the purposes of section 708A(6) of the Corporations Act, Ferrum Crescent advises that:

- (a) the Placing Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Grant Button
Company Secretary