



30 September 2016

Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 23 September, and further to its announcements of 16 February 2016, 22 July 2016 and 31 August 2016, Ferrum Crescent announced that it had acquired 100% of the share capital of GoldQuest Iberica, S.L. further to the exercise of its option. Pursuant to the terms of the Option and Sale Agreement, the Company has paid £326,500 cash consideration and is required to issue 100,000,000 ordinary shares of no par value in the capital of the Company (**Consideration Shares**) to GoldQuest Mining (Spain) Corp. (**Vendor**) in settlement of the share element of the consideration.

The Company announces that the Consideration Shares were issued today.

Ferrum Crescent advises that:

- (a) the Consideration Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Grant Button
Company Secretary

A.C.N. 097 532 137
Share code FCR on the ASX, AIM and the JSE
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