



29 July 2016

Company Announcements Office  
ASX Limited  
Level 40  
Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Ferrum Crescent Limited ACN 097 532 137 (**Ferrum Crescent** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 29 July 2016, Ferrum Crescent announced the issue of 66,874,816 shares of no par value in the capital of the Company (the **New Shares**) as a result of the exercise of 66,874,816 Options exercisable at 0.165 pence per share.

The Options were issued in connection with the Company's placing and subscription announced on 27 April 2016 and approved by shareholders on 22 June 2016.

Ferrum Crescent advises that:

- (a) the New Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Ferrum Crescent has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ferrum Crescent; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Grant Button  
Company Secretary