



**EUROPEAN LEAD ZINC  
EXPLORATION**

FERRUM CRESCENT LTD

**15 September 2017**

**Ferrum Crescent Limited**

("FCR", the "Company" or the "Group")(ASX, AIM, JSE: FCR)

**Notice of General Meeting**

FCR, the lead-zinc exploration company, announces that the notice of meeting (the "Notice") and proxy form in respect of a general meeting of shareholders of FCR to be held at 11.00 a.m. (Perth time) on Wednesday, 18 October 2017 at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151 have today been released to the Australian Securities Exchange and dispatched to shareholders.

The resolutions set out in the Notice seek shareholder approval for: (i) the issue of new ordinary shares pursuant to ASX Listing Rule 7.1 to raise up to A\$2.7 million by way of private placement; and (ii) the ratification of the 322,173,789 shares issued on 23 June 2017 in connection with the Company's fundraising announced on 9 June 2017.

A copy of the Notice of Meeting follows this announcement and is also available on the Company's website at [www.ferrumcrescent.com](http://www.ferrumcrescent.com).

For further information on the Company, please visit [www.ferrumcrescent.com](http://www.ferrumcrescent.com) or contact:

**Ferrum Crescent Limited**

Justin Tooth, Executive Chairman  
Grant Button, Director and Company Secretary  
T: +61 8 9474 2995

*UK enquiries:*

Laurence Read (UK representative)  
T: +44 7557 672 432

**Strand Hanson Limited** (Nominated Adviser)

Rory Murphy / Matthew Chandler  
T: +44 (0)20 7409 3494



**Peterhouse Corporate Finance Limited** (Broker)

Lucy Williams / Duncan Vasey / Heena Karani  
T: +44 (0)20 7469 0930

**Beaufort Securities Limited** (Broker)

Elliot Hance  
T: +44 (0)20 7382 8300

**Bravura Capital (Pty) Ltd** (JSE Sponsor)

Melanie De Nysschen  
T (direct): +27 11 459 5052

*The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014.*

**FERRUM CRESCENT LIMITED**

(Incorporated and registered in Australia and registered as an external company  
in the Republic of South Africa)

(Registration number A.C.N. 097 532 137)

(External company registration number 2011/116305/10)

Share code on the ASX: FCR

Share code on AIM: FCR

Share code on the JSE: FCR

Australian ISIN: AU000000WRL8

South African ISIN: AU000000FCR2

# Ferrum Crescent Limited

ACN 097 532 137

## **NOTICE OF GENERAL MEETING**

**AND**

## **EXPLANATORY STATEMENT TO SHAREHOLDERS**

FOR A GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON Wednesday 18 October 2017 at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151 at 11:00 am (Perth time).

*You are encouraged to attend the meeting but, if you cannot, you are requested to complete and return the enclosed Proxy Form without delay (and no later than 48 hours before the meeting) to Computershare Investor Services Pty Limited at GPO Box 242, Melbourne, Victoria 3001, Australia, or by facsimile on facsimile number 1800 783 447 (within Australia) or +61 3 9473 2555 (outside Australia).*

**NOTICE IS HEREBY GIVEN** that a General Meeting of the members of FERRUM CRESCENT LIMITED (**Ferrum** or the **Company**) will be held on the date and at the location and time specified below:

**DATE:** Wednesday 18 October 2017

**LOCATION:** The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151

**TIME:** 11:00 am (Perth time)

**BUSINESS:** The business to be transacted at the General Meeting is the proposal of the Resolutions set out below.

## **TIME AND PLACE OF MEETING AND HOW TO VOTE**

### **VENUE**

A General Meeting of Shareholders of Ferrum Crescent Limited will be held at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151 on Wednesday 18 October 2017 at 11:00 am (Perth time).

### **YOUR VOTE IS IMPORTANT**

The business of the General Meeting affects your shareholding and your vote is important.

### **VOTING IN PERSON**

A shareholder that is an individual may attend and vote in person at the General Meeting. If you wish to attend the Meeting, please bring the enclosed Proxy Form to the Meeting to assist in registering your attendance and number of votes. Please arrive 20 minutes prior to the start of the Meeting to facilitate this registration process.

Holders of Depository Interests (**DI Holders**) may attend the General Meeting but will not be permitted to vote at the Meeting. For their votes to be counted, DI Holders must submit their CREST Voting Instruction to the Company's agent by the required cut-off time set out below. Alternatively, DI Holders can vote using the enclosed Form of Instruction as per the instructions set out below.

### **VOTING BY CORPORATE REPRESENTATIVE**

A shareholder that is a corporation may appoint an individual to act as its representative and to vote at the General Meeting in accordance with section 250D of the Corporations Act. The representative should bring to the Meeting evidence of his or her appointment, including any authority under which the appointment is signed. The appropriate "Appointment of Corporate Representative" form should be completed and produced prior to admission to the Meeting. This form may be obtained from the Company's share registry.

### **VOTING BY PROXY**

#### **Australia (Proxy Forms)**

If you do not wish to or cannot attend the General Meeting, you may appoint a proxy to attend and vote on your behalf. A Shareholder who is entitled to attend and vote at the General Meeting is entitled to appoint a proxy which may be a body corporate or an individual. A Shareholder who is a body corporate may also appoint a proxy. A proxy need not be a shareholder.

A body corporate appointed as a Shareholder's proxy may appoint an individual as its representative to exercise any of the powers that the body may exercise as the Shareholder's proxy. If a representative of a corporate proxy is to attend the Meeting, you must ensure that the appointment of the representative is in accordance with section 250D of the Corporations Act. The corporate representative should bring to the Meeting evidence of his or her appointment, including any authority under which the appointment is signed. A form of the certificate may be obtained from the Company's share registry.

A Shareholder entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the total votes. If you wish to appoint a second proxy, an additional proxy form may be obtained by telephoning the Company's share registry or you may copy the enclosed Proxy Form. To appoint a second proxy, you must follow the instructions on the Proxy Form.

Sections 250BB and 250BC of the Corporations Act apply to voting by proxy and Shareholders and their proxies should be aware of these provisions which generally provide that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the chairman of the meeting, who must vote the proxies as directed.

If the proxy has two or more appointments that specify different ways to vote on a resolution, the proxy must not vote on that resolution on a show of hands.

The enclosed Proxy Form provides further details on voting entitlement, appointing proxies and lodging Proxy Forms. To vote by proxy, please complete, sign and return the enclosed Proxy Form. To be valid, your Proxy Form (and any power of attorney under which it is signed) must be received at an address given below by **11:00 am (Perth time) on Monday 16 October 2017**. Any Proxy Form received after that time will not be valid for the General Meeting.

<b>Online</b>	at <a href="http://www.investorvote.com.au">www.investorvote.com.au</a>
<b>By mail</b>	Share Registry - Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001, Australia
<b>By fax</b>	1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia)
<b>By mobile</b>	Scan the QR Code on your Proxy Form and follow the prompts
<b>Custodian voting</b>	For Intermediary Online subscribers only (custodians) please visit <a href="http://www.intermediaryonline.com">www.intermediaryonline.com</a> to submit your voting intentions.

### **South Africa (Proxy Forms)**

The enclosed Proxy Form provides further details on voting entitlement, appointing proxies and lodging Proxy Forms. If a Shareholder appoints a body corporate as its proxy and the body corporate wishes to appoint an individual as its representative, the body corporate should provide that person with a certificate or letter executed in accordance with the Corporations Act authorising him or her to act as that company's representative. The authority may be sent to the Company or its share registry in advance of the General Meeting or handed in at the General Meeting when registering as a corporate representative.

To vote by proxy, please complete and sign the Proxy Form enclosed and deliver the Proxy Form to:

Computershare Investor Services (Proprietary) Ltd, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 South Africa (PO Box 61051, Marshalltown, 2107) to reach them by no later than **5:00 am (SA time) on Monday 16 October 2017**.

### **United Kingdom (CREST Voting Instruction)**

Holders of Depositary Interests in CREST may transmit voting instructions by utilising the CREST voting service in accordance with the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider, should refer to their CREST sponsor or voting service provider, who will be able to take appropriate action on their behalf.

In order for instructions made using the CREST voting service to be valid, the appropriate CREST message (a **CREST Voting Instruction**) must be properly authenticated in accordance with Euroclear's specifications and must contain the information required for such instructions, as described in the CREST Manual (available via [www.euroclear.com/CREST](http://www.euroclear.com/CREST)).

To be effective, the CREST Voting Instruction must be transmitted so as to be received by the Company's agent (3RA50) no later than **4:00 pm (UK time) on Thursday 12 October 2017**. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the CREST Voting Instruction by the CREST applications host) from which the Company's agent is able to retrieve the CREST Voting Instruction by enquiry to CREST in the manner prescribed by CREST. Holders of depositary interests in CREST and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the transmission of CREST Voting Instructions. It is the responsibility of the DI Holder concerned to take (or, if the Depositary Interest holder is a CREST personal member or sponsored member or has appointed a voting service provider, to procure that the CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a CREST Voting Instruction is transmitted by means of the CREST voting service by any particular time. In this connection, DI Holders and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

#### **United Kingdom (Form of Instruction)**

Alternatively, DI Holders can vote by completing, signing and returning the enclosed Form of Instruction to the Company's agent (3RA50) no later than **4:00 pm (UK time) on Thursday 12 October 2017**.

#### **CUSTODIAN VOTING**

For Intermediary Online subscribers only (custodians), please visit [www.intermediaryonline.com](http://www.intermediaryonline.com) to submit your voting intentions.

# Ferrum Crescent Limited

ACN 097 532 137

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## NOTICE OF GENERAL MEETING

Notice is given that a General Meeting of Shareholders of Ferrum Crescent Limited will be held at 11:00 am (Perth time) on Wednesday 18 October 2017 at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151.

The Explanatory Statement to this Notice of Meeting provides additional information on the matters to be considered at the General Meeting and a glossary of defined terms not defined in full in this Notice. The Explanatory Statement and the enclosed Proxy Form, or Form of Instruction if you are a DI Holder, form part of this Notice of Meeting. Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

The Board has determined, pursuant to Regulations 7.11.37 and 7.11.38 of the Corporations Regulations, that the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at **4:00 pm (Perth time) on Monday 16 October 2017**. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the General Meeting.

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## AGENDA

### RESOLUTIONS

#### 1. Approval of issue of Shares to raise up to \$2,700,000

To consider and, if thought fit, to pass, with or without amendment, the following as an **Ordinary Resolution**:

*“That for the purposes of ASX Listing Rule 7.1, and for all other purposes, shareholder approval is given for the Company to raise up to \$2,700,000 by issuing ordinary shares at a price that is at least 80% of the volume weighted average market price for securities in that class, calculated over the last five days on which sales in the securities were recorded prior to the date of issue on the terms and conditions set out in the Explanatory Statement.”*

**Voting Exclusion:** The Company will disregard any votes cast on this Resolution by a person who may participate in the proposed issue of shares and any person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary shares, if this Resolution is passed and any associates of those persons. However, the Company need not disregard a vote if it is cast by:

- a person identified as proxy for a person who is entitled to vote on the Resolution and the vote is cast in accordance with the directions on the proxy form; or
- the person chairing the meeting as proxy for a person who is entitled to vote on the Resolution and the vote is cast in accordance with the directions on the proxy form to vote as the proxy decides.

As at the date of this Notice it is not known who may participate in the proposed issue. Accordingly, no shareholders are currently excluded from voting.

The Chairman intends to exercise all undirected proxies **IN FAVOUR** of Resolution 1.

## 2. Ratification of prior issue of Shares

To consider and, if thought fit, to pass, with or without amendment, the following as an **Ordinary Resolution**:

*“That, pursuant to and in accordance with ASX Listing Rule 7.4, and for all other purposes, Shareholders ratify the issue of 322,173,789 Shares at an issue price of 0.07 pence per Share on the terms and conditions set out in the Explanatory Statement”.*

**Voting Exclusion:** The Company will disregard any votes cast on this Resolution by a person who participated in the issue and any associates of those persons. However, the Company need not disregard a vote if it is cast by:

- a person identified as proxy for a person who is entitled to vote on the Resolution and the vote is cast in accordance with the directions on the proxy form; or
- the person chairing the meeting as proxy for a person who is entitled to vote on the Resolution and the vote is cast in accordance with the directions on the proxy form to vote as the proxy decides.

The Chairman intends to exercise all undirected proxies **IN FAVOUR** of Resolution 2.

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**BY ORDER OF THE BOARD**



**Grant Button**  
Director/Company Secretary  
**DATED** 15 September 2017



# Ferrum Crescent Limited

ACN 097 532 137

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## EXPLANATORY STATEMENT TO SHAREHOLDERS

### INTRODUCTION

This Explanatory Statement has been prepared for the information of Shareholders of the Company in connection with Resolutions to be considered at the General Meeting to be held at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia 6151 at 11:00 am (Perth time) on Wednesday 18 October 2017.

This Explanatory Statement should be read in conjunction with the accompanying Notice of Meeting.

The purpose of this Explanatory Statement is to provide information which the Board believes to be material to Shareholders in deciding whether or not to pass the Resolutions set out in the Notice of Meeting.

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### 1. RESOLUTION 1 – APPROVAL OF ISSUE OF SHARES TO RAISE UP TO \$2,700,000

#### 1.1 Background

Resolution 1 seeks Shareholder approval pursuant to ASX Listing Rule 7.1 for the Company to raise up to \$2,700,000 by issuing ordinary shares, by way of private placement, at a price that is not lower than a 20% discount to the volume weighted average market price of the Company's ordinary shares calculated over the last five days on which sales were recorded prior to the date of issue (**Placement Shares**).

ASX Listing Rule 7.1 provides that a company must not, without the approval of its ordinary security holders (and subject to a number of exceptions, including issues within a company's 10% placement facility under ASX Listing Rule 7.1A), issue or agree to issue securities in excess of its 15% placement facility under ASX Listing Rule 7.1. The proposed issue of the Placement Shares exceeds the Company's 15% placement facility and therefore requires Shareholder approval.

Resolution 1 is an Ordinary Resolution.

#### 1.2 Technical Information required by ASX Listing Rule 7.1

In accordance with ASX Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Placement Shares:

- (a) The maximum number of Placement Shares that the Company may issue is not known at the date of this Notice, however, the aggregate value of the Placement Shares will not exceed \$2,700,000. The number of Placement Shares to be issued will be determined in accordance with the following formula:

$$X = \frac{\$2,700,000}{Y}$$

where:

**X** = the number of Placement Shares to be issued; and

**Y** = the issue price of the Placement Shares which will be at least 80% of the volume weighted average market price for securities in that class, calculated over the last five days on which sales in the securities were recorded prior to the date of issue.

- (b) The Placement Shares will be issued no later than three months after the date of the Meeting (or such later date permitted by an ASX waiver of the ASX Listing Rules).
- (c) The issue price of the Placement Shares will be determined based on market conditions at the time of issue, provided that, it will be at least 80% of the volume weighted average market price for securities in that class, calculated over the last five days on which sales in the securities were recorded prior to the date of issue.
- (d) The Placement Shares will be issued to professional and sophisticated investors. None of the subscribers are related parties or associates of the Company.
- (e) The Placement Shares will be fully-paid ordinary shares issued on the same terms and conditions as the Company's existing Shares.
- (f) The Company intends to use the proceeds from the issue of the Placement Shares to:
  - (i) undertake extensive exploration and evaluation activities at the Company's Toral and Lago projects in Spain; and
  - (ii) provide working capital to allow the Company to carry out its business plans in respect of continuing to evaluate and develop its existing projects and seek further strategic acquisition opportunities in the exploration and mining industry.
- (g) The Company intends to issue the Placement Shares on one date, but reserves the right to issue the Placement Shares progressively.
- (h) A voting exclusion statement for Resolution 1 is included in the Notice of Meeting.

The Board unanimously recommends that Shareholders vote **IN FAVOUR** of Resolution 1.

The Chairman intends to exercise all undirected proxies **IN FAVOUR** of Resolution 1.

## **2. RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF SHARES**

### **2.1 Background**

On 9 June 2017, the Company announced that it had conditionally raised approximately GBP225,521 before expenses through the issue of 322,173,789 Shares, each at an issue price of 0.07 pence per Share (the **Placing Shares**), placed via Beaufort Securities Limited.

The Placing Shares were issued on 23 June 2017, pursuant to the Company's 15% placement capacity under ASX Listing Rule 7.1. Resolution 2 seeks Shareholder ratification, pursuant to ASX Listing Rule 7.4, of the issue of the Placing Shares.

ASX Listing Rule 7.4 provides that, where a company in a general meeting ratifies previous issues of securities made pursuant to ASX Listing Rules 7.1 and/or 7.1A, and provided that the issue did not breach ASX Listing Rule 7.1, the issue of those securities will be deemed to have been made with shareholder approval for the purpose of ASX Listing Rule 7.1.

The effect of Shareholders passing Resolution 2 and ratifying the issue of the Placing Shares will be to replenish the Company's 15% placement capacity.

Resolution 2 is an Ordinary Resolution.

### **2.2 Technical Information required by ASX Listing Rule 7.4**

In accordance with ASX Listing Rule 7.5, the following information is provided in relation to the issue of the Placing Shares:

- (a) 322,173,789 Shares were issued.
- (b) The Placing Shares were issued at a price of 0.07 pence per Share.
- (c) The Placing Shares are all fully-paid ordinary shares issued on the same terms and conditions as the Company's existing Shares.
- (d) The Placing Shares were issued to professional and sophisticated investors. None of the subscribers are related parties or associates of the Company.
- (e) The Company has been utilising the proceeds from the issue of the Placing Shares for the Group's general working capital purposes and expenditure relating to the on-going lead-zinc exploration program at the Toral Project in northwest Spain.
- (f) A voting exclusion statement for Resolution 2 is included in the Notice of Meeting.

The Board unanimously recommends that Shareholders vote **IN FAVOUR** of Resolution 2.

The Chairman intends to exercise all undirected proxies **IN FAVOUR** of Resolution 2.

## GLOSSARY

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In the Notice and this Explanatory Statement:

<b>\$</b>	means Australian dollars.
<b>ASX</b>	means Australian Securities Exchange.
<b>ASX Listing Rules</b>	means the official listing rules of ASX.
<b>Board</b>	means the current board of directors of the Company.
<b>Chairman</b>	means the person appointed to chair the Meeting of the Company convened by this Notice.
<b>Company or Ferrum</b>	means Ferrum Crescent Limited ACN 097 532 137.
<b>Corporations Act</b>	means the <i>Corporations Act 2001</i> (Cth).
<b>Corporations Regulations</b>	means the <i>Corporations Regulations 2001</i> (Cth).
<b>DI Holders</b>	means holders of depositary interests in the Company.
<b>Explanatory Statement</b>	means the explanatory statement accompanying the Notice of Meeting.
<b>GBP</b>	means Great British pounds
<b>General Meeting or Meeting</b>	means the General Meeting of Shareholders to be held at the Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia on Wednesday 18 October 2017 at 11:00 am (Perth time).
<b>Group</b>	means the Company and a related body corporate of the Company as defined in section 50 of the Corporations Act and any company in respect of which the Company has voting power of not less than 20%.
<b>Form of Instruction</b>	means, for DI Holders, the form of instruction enclosed with this Notice.
<b>Notice of Meeting or Notice</b>	means this notice of General Meeting including the Explanatory Statement.
<b>Ordinary Resolution</b>	means a Resolution to be passed by a simple majority of Shareholders entitled to vote on the Resolution (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).
<b>pence or p</b>	means Great British pence.
<b>Placement Shares</b>	has the meaning given in section 1.1 of the Explanatory Statement.
<b>Placing Shares</b>	has the meaning given in section 2.1 of the Explanatory Statement.
<b>Proxy Form</b>	means, for Shareholders, the proxy form enclosed with this Notice.
<b>Resolution</b>	means a resolution set out in this Notice of Meeting.
<b>Share</b>	means an ordinary share in the Company.
<b>Shareholder</b>	means a holder of Shares in the Company.



**EUROPEAN LEAD ZINC EXPLORATION**

FERRUM CRESCENT LTD  
ABN 58 097 532 137

FCR  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Lodge your vote:**

**Online:**  
[www.investorvote.com.au](http://www.investorvote.com.au)

**By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 242 Melbourne  
Victoria 3001 Australia

Alternatively you can fax your form to  
(within Australia) 1800 783 447  
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only  
(custodians) [www.intermediaryonline.com](http://www.intermediaryonline.com)

**For all enquiries call:**  
(within Australia) 1300 850 505  
(outside Australia) +61 3 9415 4000



**Proxy Form**

**XX**



**Vote online**

- Go to [www.investorvote.com.au](http://www.investorvote.com.au) or scan the QR Code with your mobile device.
- Follow the instructions on the secure website to vote.



**Your access information that you will need to vote:**

**Control Number: 999999**

**SRN/HIN: I9999999999 PIN: 99999**

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

**For your vote to be effective it must be received by 11:00am (Perth Time) Monday, 16 October 2017**

**How to Vote on Items of Business**

All your securities will be voted in accordance with your directions.

**Appointment of Proxy**

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

**A proxy need not be a securityholder of the Company.**

**Signing Instructions for Postal Forms**

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

**Attending the Meeting**

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at [www.investorcentre.com](http://www.investorcentre.com) under the help tab, "Printable Forms".

**Comments & Questions:** If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**GO ONLINE TO VOTE,  
or turn over to complete the form** ➔

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

# Proxy Form

Please mark  to indicate your directions

## STEP 1 Appoint a Proxy to Vote on Your Behalf XX

I/We being a member/s of Ferrum Crescent Limited hereby appoint

the Chairman of the Meeting **OR**

**PLEASE NOTE:** Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the General Meeting of Ferrum Crescent Limited to be held at The Hovia Room, Metro Hotel Perth, 61 Canning Highway, South Perth, Western Australia on Wednesday, 18 October 2017 at 11:00am (Perth Time) and at any adjournment or postponement of that meeting.

## STEP 2 Items of Business **PLEASE NOTE:** If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
Resolution 1 Approval of issue of Shares to raise up to \$2,700,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Ratification of prior issue of Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

## SIGN Signature of Securityholder(s) *This section must be completed.*

<b>Individual or Securityholder 1</b> <input type="text"/> Sole Director and Sole Company Secretary	<b>Securityholder 2</b> <input type="text"/> Director	<b>Securityholder 3</b> <input type="text"/> Director/Company Secretary
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Contact Name \_\_\_\_\_ Contact Daytime Telephone \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_